

TROCAR PHARMA, INC.**SERIES A CAPITAL COMMITMENT PLEDGE FORM**

\$40,000,000 Series A Convertible Preferred Stock | Reg D Rule 506(b) | April 2026
 Capital Consultant: TriUnity Capital Ventures, LLC | derrick@bankabledeals.com | 702-862-0634

PURPOSE OF THIS FORM

This Capital Commitment Pledge Form (the "Pledge Form") is used to record the non-binding expression of interest by a prospective investor (the "Pledgor") in the Series A Convertible Preferred Stock offering of Trocar Pharma, Inc. (the "Company"). Submission of this Pledge Form does NOT constitute a legally binding commitment to invest, does NOT reserve Units, and does NOT obligate the Company to accept a subscription. A binding investment commitment is made only through execution of the Subscription Agreement and delivery of funds. This form is used by the Company and TriUnity Capital Ventures, LLC to manage investor pipeline, schedule due diligence calls, and coordinate data room access.

SECTION 1 — PLEDGOR IDENTIFICATION

Full Legal Name			
Investor Type	☐ Individual ☐ LLC / Partnership ☐ Corporation ☐ Trust ☐ IRA / Retirement Account ☐ Family Office ☐ Other: _____	Primary Contact Name	
		Title / Role	
		Email Address	
		Phone Number	
		State / Country	

SECTION 2 — PLEDGE DETAILS

INDICATED INVESTMENT AMOUNT	
☐ \$100,000 (1 Unit — Minimum)	\$100,000
☐ \$250,000 (2.5 Units)	\$250,000
☐ \$500,000 (5 Units)	\$500,000
☐ \$1,000,000 (10 Units)	\$1,000,000
☐ \$2,500,000 (25 Units)	\$2,500,000
☐ \$5,000,000 (50 Units)	\$5,000,000
☐ \$10,000,000 (100 Units — Lead Block)	\$10,000,000
☐ Other Amount (specify): _____	Equity: 0.075% per Unit

Anticipated Closing Timeline	☐ Immediately upon acceptance ☐ Within 30 days ☐ Within 60 days ☐ Within 90 days ☐ Pending further diligence
Investment Structure Preference	☐ Individual/Direct ☐ LLC/Entity ☐ IRA/Retirement ☐ Trust ☐ Fund/Pooled Vehicle
Funding Source	☐ Personal liquid assets ☐ Business/Investment entity ☐ Retirement account ☐ Family office funds ☐ Other: _____
Co-Investor Interest	☐ Individual commitment only ☐ May bring co-investors ☐ Leading a group (specify total estimated group size: _____)

SECTION 3 — PRELIMINARY ACCREDITED INVESTOR PRE-QUALIFICATION

Please indicate the basis on which you expect to qualify as an Accredited Investor. Full verification will be required at the time of subscription.

- ☐ Individual with income exceeding \$200,000 (or \$300,000 joint with spouse) in each of the last two years and expected for the current year
- ☐ Individual with net worth exceeding \$1,000,000 (excluding primary residence), individually or jointly with spouse or spousal equivalent
- ☐ Holder of Series 7, Series 65, or Series 82 license in good standing
- ☐ Entity (LLC, corporation, trust, etc.) with total assets exceeding \$5,000,000, not formed for the specific purpose of acquiring these securities
- ☐ All equity owners of the investing entity are individually accredited investors
- ☐ Qualified institutional buyer (QIB) per Rule 144A
- ☐ Registered investment adviser or exempt reporting adviser
- ☐ Family office with at least \$5,000,000 AUM directed by a financially sophisticated person
- ☐ Other (describe): _____

SECTION 4 — DUE DILIGENCE AND DATA ROOM ACCESS REQUESTS

Please indicate the materials and meetings you would like to receive or schedule:

- ☐ Full PPM and all Exhibits
- ☐ Stockholders Agreement
- ☐ White Paper / Scientific Summary (RadShield™)
- ☐ DoD/AFRRI Preclinical Study Summaries
- ☐ 5-Year Financial Projections and Revenue Model
- ☐ Georgetown University License Agreement Summary
- ☐ Sole Source Justification Memorandum
- ☐ Introductory Call with Management (15–30 minutes)
- ☐ Full Management Presentation / Investor Meeting
- ☐ Independent Counsel Review of PPM
- ☐ Referral to current investor for reference (upon request)
- ☐ Site visit or lab access (upon mutual agreement)

SECTION 5 — OPEN QUESTIONS AND COMMENTS

Please use the space below to note any questions, areas requiring clarification, or specific concerns you would like addressed prior to committing to a subscription:

SECTION 6 — CONFIDENTIALITY ACKNOWLEDGMENT

By submitting this Pledge Form, the Pledgor acknowledges and agrees that:

- ☐ All materials provided by Trocar Pharma, Inc. and TriUnity Capital Ventures, LLC in connection with this Offering are strictly confidential and may not be reproduced, distributed, or disclosed to any third party without prior written consent.
- ☐ The submission of this Pledge Form does not create any legal obligation on the part of the Pledgor to invest or on the part of the Company to accept any investment.
- ☐ The Company reserves the right to accept or reject any subscription in its sole and absolute discretion, and to modify or withdraw the Offering at any time.
- ☐ All information provided in this Pledge Form is accurate and complete as of the date of submission, and the Pledgor agrees to promptly notify TriUnity Capital Ventures, LLC of any material changes.
- ☐ This Pledge Form, together with any information provided herein, may be used by the Company to satisfy certain procedural requirements under Regulation D, Rule 506(b), including documentation of the pre-existing relationship between the Pledgor and the Company or its consultants.

PLEDGOR SIGNATURE

The undersigned has reviewed the above, confirms all information is accurate, and submits this Capital Commitment Pledge Form in good faith as an expression of interest in the Trocar Pharma, Inc. Series A Offering.

Pledgor Signature

Printed Name

Title (if entity)

Date

FOR INTERNAL USE ONLY — TRIUNITY CAPITAL VENTURES, LLC

Pledge Received Date	TriUnity Rep.	Pipeline Stage
		☐ Cold ☐ Warm ☐ Hot ☐ Committed
NDA Executed?	Data Room Access Granted?	Sub Agreement Sent?

☐ Yes ☐ No Date: _____

☐ Yes ☐ No Date: _____

☐ Yes ☐ No Date: _____

Notes:

Return completed form to: Derrick Phelps | TriUnity Capital Ventures, LLC | derrick@bankabledeals.com | 702-862-0634